



STATE OF FLORIDA

AND

U.S. DEPARTMENT OF HOUSING
&
URBAN DEVELOPMENT

Program Coordination Meeting

April 15, 2004



April 15, 2004

Dear Florida Colleagues:

On behalf of HUD Secretary Alphonso Jackson, and our 263 Florida-based employees, I am proud to present this *Resource Guide* to you on the occasion of this Program Coordination Meeting. The enclosed materials describe the major programs of the U.S. Department of Housing & Urban Development (HUD) and our Florida operations.

HUD's major client groups include the real estate and homebuilding industries, state and local governments, public housing agencies, fair housing organizations, and not-for-profit entities that deliver needed services and resources to their respective communities. We all have a vital and compassionate mission – one that impacts millions of our citizens, most of the communities in which we live, and one that can be accomplished effectively through on-going partnership.

Several Florida Agencies are key partners in our mission and, working together, the state and federal governments have been able to make a meaningful difference in the lives of thousands of Floridians. In 2003, the Department invested over \$9.5 billion in Florida, affecting countless individuals and improving the vitality of neighborhoods and communities – all changed through our collective work.

While we can be gratified by our combined achievements, there is still much to be accomplished and I am pleased to have the opportunity to continue our important work. We stand ready to assist the State of Florida in the efficient delivery of needed programs and services.

Brian Noyes
Director, Southeast/Caribbean Region



HUD Executive Resource Guide for the State of Florida

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TAB 1

HUD's Mission



HUD's Mission Statement

HUD's mission is to increase homeownership, support community development and increase access to affordable housing free from discrimination.

To fulfill this mission, HUD will embrace high standards of ethics, management and accountability and forge new partnerships—particularly with faith-based and community organizations—that leverage resources and improve HUD's ability to be effective on the community level.



Fiscal Year 2005 Budget Summary

The \$31.3 billion budget President Bush has proposed for the U.S. Department of Housing and Urban Development (HUD) for Fiscal Year 2005¹ will create new opportunities for families and individuals who seek affordable housing and the American Dream of homeownership, and generate new stability and prosperity for the communities in which they live and work.

Housing remains the lynchpin of the nation's economy. The housing market generated robust activity throughout the 2001 recession, and today, housing continues to fuel the ongoing economic recovery. Last year, Americans took an estimated \$80 billion out of the equity they had accumulated in their houses to make investments in home improvements, furnishings, education, consumer goods and new businesses. Bolstered by historically low interest rates, home sales and new housing construction have repeatedly outperformed expectations. Homeownership rates have reached all-time highs and more minorities than ever before are buying their own homes.

HUD's FY 2005 budget seeks to build on these successes, while reaching out a compassionate hand to individuals in need. The proposed HUD budget reflects the Department's broad, yet focused strategic goals as the federal agency responsible for addressing America's housing needs and improving and developing the nation's communities.

¹ The 2005 Federal Fiscal Year begins October 1, 2004

Increasing Homeownership HUD is dedicated to helping more Americans – especially minorities – realize their dreams of homeownership. To achieve this, HUD is breaking down the barriers that lock too many families out of homeownership. These barriers include high down payments; the inability of would-be homeowners to access information about their rights, responsibilities and financing options, a confusing and costly home buying process as well as locally-restrictive regulatory barriers. The following are descriptions of proposed efforts to increase homeownership opportunities:

- **Zero Down Payment Mortgage**
HUD is seeking legislation to offer a new NO DOWN PAYMENT mortgage product to help an estimated 150,000 families a year to purchase their first home. Currently FHA requires at least a three percent down payment.
- **American Dream Down Payment Initiative**
For the third consecutive year, the President's FY 2005 spending plan includes \$200 million for the American Dream Downpayment Initiative to help tens of thousands of low-income families a year to become first-time homeowners. The additional money would help an estimated 40,000 low-income families every year become first-time homeowners.
- **HOME Investment Partnerships Program (HOME)**
HUD is proposing more than \$2 billion for the HOME Program to be allocated to 630 state and local governments. HOME funds encourage the production of affordable housing by financing the cost of land acquisition, new construction, rehabilitation, down payment assistance and rental subsidies.
- **Housing Counseling**
The President's spending plan includes a record \$45 million to support 550,000 families with home purchase and homeownership counseling and about 250,000 families with rental counseling. In the past three years, the Bush Administration has more than doubled funding to this program.
- **Self-Help Homeownership Opportunity Program (SHOP)**
President Bush is renewing his request for \$65 million to fund so-called "sweat equity" homeownership programs. This proposal would provide grants to support nonprofit organizations like Habitat for Humanity, which requires low-income families to help construct the homes they will eventually own. These funds will help produce approximately 5,200 new affordable homes nationwide.
- **Flexible Voucher Program - Homeownership**
HUD is also encouraging local housing agencies to use rental assistance vouchers toward moving low-income families into homeownership. The housing agencies may either provide mortgage assistance in lieu of a rental subsidy or offer families a one-time down payment grant equaling up to one year's worth of their rental assistance.

Increasing Homeownership (cont)

- **Single-Family Affordable Housing Tax Credit**

To stimulate the production of affordable homes in distressed communities where such housing is scarce, the Administration will again propose a tax credit of up to 50 percent of the cost of new construction or rehabilitation. This tax credit targets low-income households earning less than 80 percent of an area's median income.

Promoting Decent Affordable Housing. The Department is working to meet the needs of those who rent, whether they live in single-family housing or multifamily developments. Improving the quality and accessibility of public and assisted housing remains a top priority, as does HUD's commitment to inject flexibility, cost efficiency and accountability into our voucher program. The proposed FY 2005 budget creates new programs and expanded initiatives that will stimulate the production of affordable housing, generating more housing choices and opportunities for Americans who rent.

- **Flexible Voucher Program**

HUD is proposing sweeping reform of the nation's rental assistance voucher program that will give local housing officials the flexibility they have long requested to better address their local needs and potentially serve more families. The new *Flexible Voucher Program* (FVP) will allow public housing authorities (PHAs) to set rents using local rental market data. Giving local officials the authority to use local rental market data will stop the spiraling cost of the *Housing Choice Voucher Program*. The *Flexible Voucher Program* will lead to significant cost savings to the voucher program and will provide performance-based incentives for PHAs to serve more families presently waiting for rental assistance.

- **Moving to Work**

HUD's experience in this existing pilot program has shown that residents and local public housing authorities have benefited from increased flexibility. Participating public housing authorities prove that *Moving to Work* encourages residents to seek employment, work more hours and pursue opportunities to increase their incomes. The 2005 budget proposes an initiative called *Freedom to House Demonstration Program* that will expand on the innovative experience of *Moving to Work*.

- **Public Housing Operating and Capital Funds**

HUD seeks \$3.6 billion to fund local public housing authorities in their daily operation. In addition, the FY 2005 budget will provide nearly \$2.7 billion to help local public housing authorities fund major repairs and modernizations in their housing units. Also in 2005, up to \$55 million will be targeted for the *Resident Opportunity and Self-Sufficiency (ROSS) Program* that provides supportive services and assists public housing residents in becoming economically self-sufficient.

Strengthening Communities. State and local governments depend upon HUD grants to support economic development projects that revive troubled neighborhoods. For 30 years, HUD's *Community Development Block Grant Program* (CDBG) has provided flexible funding to more than a thousand state and local governments to undertake needed community development, increase affordable housing, promote economic development, and stimulate job growth. In FY 2005, HUD is seeking \$4.3 billion in formula grants to be allocated to states, cities and urban counties, as well as \$71.6 million to be competitively awarded to Indian tribes. In addition, HUD will strengthen its core grant programs by ensuring that its funding partners have new flexibility to address locally determined concerns and to protect those vulnerable individuals and families who truly need government assistance. The Administration's unprecedented commitment to ending chronic homelessness – *a priority since 2001* – will continue.

- **The Samaritan Initiative**

To serve the needs of homeless individuals and person living with HIV / AIDS, HUD's FY 2005 budget calls for \$50 million in housing assistance for those experiencing chronic or long-term homelessness. As a part of the Administration's concerted effort to end chronic homelessness, HUD's permanent housing funding would be combined with assistance from the Departments of Health and Human Services (HHS) and Veterans Affairs (VA) for supportive services such as substance abuse treatment and primary health care.

- **Consolidation of Homeless Assistance Grants**

To increase the flexibility of communities in combating homelessness, HUD will propose legislation to combine three existing homeless assistance programs into one consolidated program providing uniform requirements for all applicants seeking homeless assistance. HUD is also seeking to transfer the *Emergency Food and Shelter Program* (EFSP) from the Federal Emergency Management Agency (FEMA) to HUD. Taken together, HUD's homeless assistance programs would continue the Department's record commitment of \$1.5 billion to help homeless families and individuals escape homelessness.

- **Housing Opportunities for Persons with AIDS (HOPWA)**

For FY 2005, HUD seeks \$295 million to provide housing and supportive services to low-income persons with HIV/AIDS and their families. HOPWA funding helps prevent homelessness and provides a comprehensive system of care for those living with HIV/AIDS. A stable home environment is a critical component for low-income persons managing complex drug therapies and potential side effects from their treatments.

- **National Community Development Initiative (NCDI)**

The FY 2005 budget will provide \$25 million for the NCDI and Habitat for Humanity, in which HUD has funded three phases of work since 1994. A fourth phase will emphasize helping community-based development organizations build capacity in the economic arena and related community revitalization activities through the work of intermediaries, the Local Initiative Support Corporation (LISC) and the Enterprise Foundation.

Strengthening Communities (cont)

- **Youthbuild**

The FY 2005 budget requests \$64.6 million to continue the important work of HUD's *Youthbuild Program* which targets at-risk young people (ages 16-24), providing them with education and employment skills necessary to start them in careers in the building trades. The housing constructed and rehabilitated by these young people will result in more affordable rental and homeownership opportunities for low-income and homeless persons. The proposed funding is expected to train more than 3,728 young adults.

Ensuring Equal Opportunity. HUD's commitment to creating equal housing opportunities for all Americans regardless of race, color, religion, sex, national origin, age, disability and familial status has never been stronger. Within the FY 2005 budget, HUD will have the tools it needs to help Americans receive fair and equal access to housing, without fear of discrimination or intimidation.

- **Targeting Housing Discrimination.**

The FY 2005 budget will provide nearly \$21 million in grant funds for non-profit *Fair Housing Initiatives Program* (FHIP) agencies nationwide to directly target discrimination through education, outreach and enforcement. The FHIP program for FY 2005 is structured to respond to the finding of the three-year National Discrimination Study and related studies, which reflect the need to expand education and outreach efforts nationally as a result of continuing high levels of discrimination.

Promoting the Participation of Faith-Based and Community Organizations. The Administration is dedicated to removing the barriers that faith-based and community organizations face in federal programs. HUD will continue to work toward identifying ways to strengthen the capacity of these nonprofit groups and to reduce any unnecessary regulatory barriers, allowing them to compete on an equal footing for HUD funding. HUD's proposed budget for FY 2005 builds on the Administration's commitment to place faith-based and community organizations on an equal footing with other organizations that serve low-income Americans and revitalize distressed neighborhoods.

Embracing High Standards of Ethics, Management and Accountability. HUD has made great progress in implementing President Bush's *Management Agenda* and in making the Department work better for the taxpayers and for every American who seeks a place to call home. HUD will continue to embrace the highest standards of ethics, management and accountability in carrying out its work in FY 2005.

Fiscal Year 2005 Budget Summary

Ours is a compassionate mission and consequently, HUD's success will be judged by the lives and communities we have forever changed through our work: the young families who have taken out their first mortgage and become homeowners, the once-homeless men and women who now have a home; the faith-based and community organizations that are successfully using HUD grants to deliver social services, and the neighborhoods once facing a shortage of affordable housing that now have enough homes for all.

Empowered by the resources provided for and supported by HUD's proposed budget for FY 2005, new success stories will be written and our communities and the entire nation will grow stronger. And more citizens will come to know the American Dream for themselves.

For more information on the 2005 Budget, please refer to the HUD website at:
<http://www.hud.gov/about/budget/fy05/budgetsummary.pdf>.

TAB 2

HUD'S Structure in Florida



HUD Structure in Florida

HUD administers its program activities in Florida through four offices: Jacksonville, Miami, Tampa, and Orlando. Each office has a field office director whose job is to facilitate the implementation of HUD programs, coordinate the activities of HUD in each of the offices, and work with their respective communities and elected leaders to address community issues.

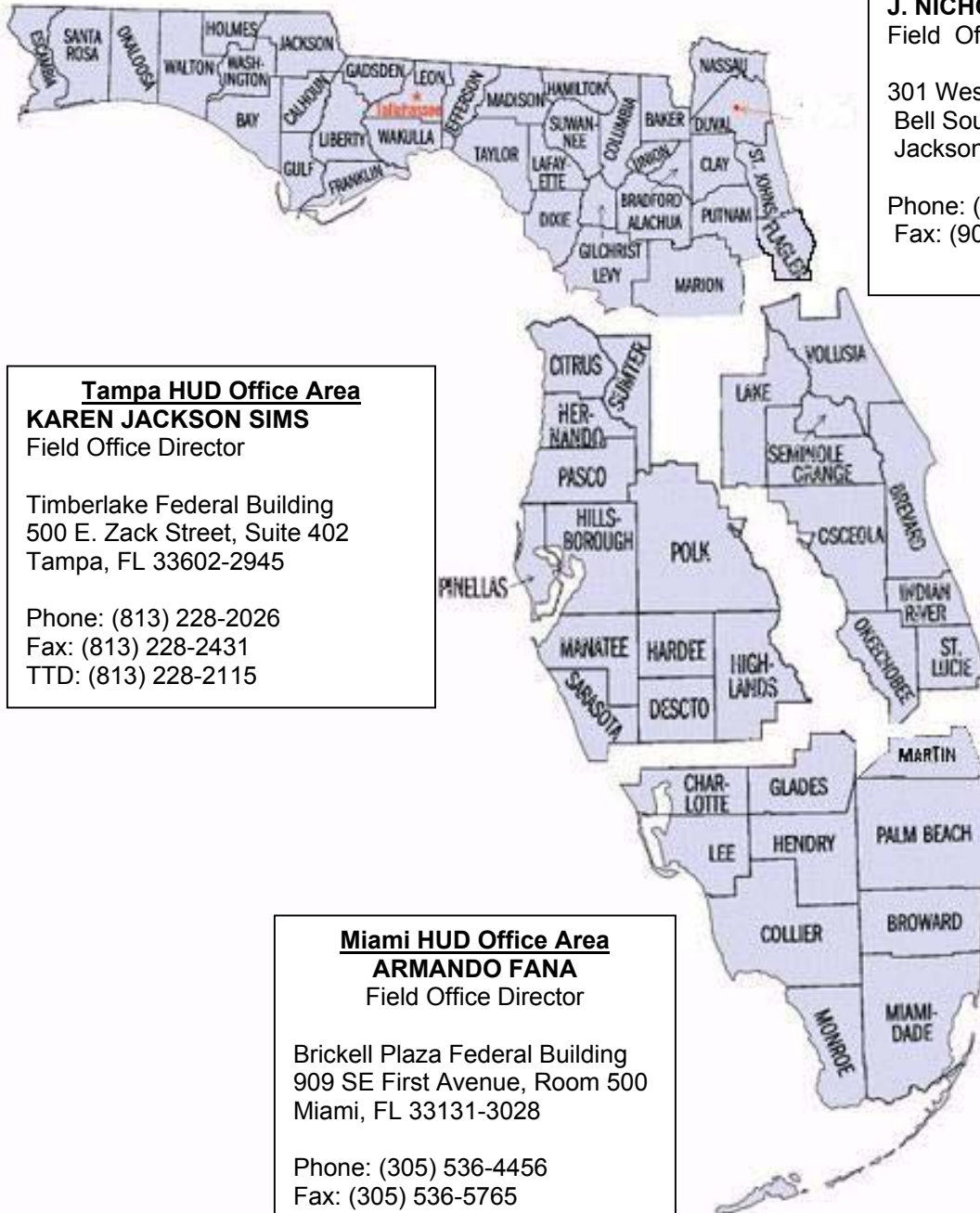
These offices are part of HUD's Southeast / Caribbean Region² led by Regional Director Brian E. Noyes. In addition to Florida, other states in this regional jurisdiction include Alabama, Mississippi, Kentucky, Tennessee, North and South Carolina, Georgia, Puerto Rico and the U.S. Virgin Islands.

The map on the following page illustrates the office jurisdictions and the corresponding field office directors. In addition to the North Florida jurisdiction, the Jacksonville Field Office provides funding support and works directly with various state agencies in the implementation of HUD programs.

² HUD's Southeast / Caribbean Region includes 14 offices in eight states and Puerto Rico



HUD Offices in Florida



Jacksonville HUD Office Area

J. NICHOLAS SHELLEY

Field Office Director

301 West Bay Street
Bell South Towers, Suite 2200
Jacksonville, Florida 32202

Phone: (904) 232-2627
Fax: (904) 232-3759

Tampa HUD Office Area

KAREN JACKSON SIMS

Field Office Director

Timberlake Federal Building
500 E. Zack Street, Suite 402
Tampa, FL 33602-2945

Phone: (813) 228-2026
Fax: (813) 228-2431
TTD: (813) 228-2115

Orlando HUD Office Area

PAUL C. AUSLEY, JR.,

Field Office Director

3751 Maguire Boulevard,
Suite 270
Orlando, FL 32803-3032

Phone: (407) 648-6441
Fax: (407) 648-6310

Miami HUD Office Area

ARMANDO FANA

Field Office Director

Brickell Plaza Federal Building
909 SE First Avenue, Room 500
Miami, FL 33131-3028

Phone: (305) 536-4456
Fax: (305) 536-5765
TTD: (305) 536-4743



HUD Programs in Florida

The following is a description of HUD's programs administered through our program divisions in each field office. Key contact persons and their email addresses are listed in order to assist state agencies in obtaining information and assistance.

1. COMMUNITY PLANNING AND DEVELOPMENT (CPD)

In Fiscal Year 2003, a total of \$386,098,500 in funding was made in Florida through Community Development (CPD) Programs administered through the Jacksonville and Miami Field Offices. Jacksonville's jurisdiction includes North and Central Florida along with all CPD funding going to the State of Florida. The Miami CPD Division serves the 10 southernmost Florida counties.

CPD provides most of its funding through 68 "entitlement" cities and urban counties and to the State of Florida. These programs include:

- *Community Development Block Grant (CDBG) Program*
- *HOME Affordable Housing Program*
- *Emergency Shelter Grant (ESG) Program*
- *Housing Opportunities for Persons with AIDS (HOPWA) Program*

The amount of funding within each program is determined nationally by formulas, which are set by Congress. A description of the formula allocation is contained in Appendix 2. CPD also manages all competitive HUD Homeless Programs in the state as well as other competitive programs that are included in a consolidated *Notice of Funds Availability* (SuperNOFA), which contains all HUD grants available each year.

Contact: **Gary Causey**, Acting CPD Director, HUD Jacksonville Office
Phone: (904) 232-1777, ext. 2077 / Fax: (904) 232-3617
Email: Gary_A._Causey@hud.gov

Maria Ortiz, CPD Director, HUD Miami Office
Phone: (305) 536 -5678, ext. 2223
Email: Maria_R._Ortiz@hud.gov

Linda Shively, CPD Contact for Florida Agencies Using CPD Funds, HUD Jacksonville Office
Phone: (904) 232-1777, ext. 2106 / Fax: (904) 232-1360
Email: linda_shively@hud.gov

A detailed description of each of the 24 programs of CPD may be found on HUD's website:
http://www.hud.gov/offices/cpd/about/cpd_programs.cfm

2. FAIR HOUSING AND EQUAL OPPORTUNITY (FHEO) DIVISION

HUD's Office of Fair Housing & Equal Opportunity (FHEO) administers federal laws and national policies that ensure all Americans have equal access to the housing of their choice. Particular activities carried out by the Office include implementing and enforcing the Fair Housing Act, and other Civil Rights Laws, including:

- *Title VI of the Civil Rights Act of 1965;*
- *Section 109 of the Housing and Community Development Act of 1974;*
- *Section 504 of the Rehabilitation Act of 1973;*
- *Section 3 of the Housing & Urban Development Act of 1968;*
- *Title II of the Americans with Disabilities Act of 1990;*
- *The Age Discrimination Act of 1975;*
- *Title IX of the Educational Amendments Act of 1972;*
- *The Architectural Barriers Act of 1968;*
- Numerous *Executive Orders* (11063, 12892, 12259, 11478 and 12432)

Fair Housing Assistance Program (FHAP) is designed to build a coordinated intergovernmental effort to further fair housing. Funding is distributed to certified state and local fair housing enforcement agencies and is used to cover the costs of processing complaints, training personnel and providing technical assistance.

Fair Housing Initiatives Program (FHIP) provides funding for educational symposia, production of fair housing materials for distribution, conducting outreach through electronic and print media and to persons with disabilities. Any public or private organizations that are formulating programs to prevent or eliminate housing discriminatory practices are eligible to apply for funding.

The Division Director for *Fair Housing and Equal Opportunity Programs* is located in the Miami Office with staff in the Orlando, Jacksonville, and Tampa Offices. The Division is responsible for enforcement of the *Fair Housing Act*, *Section 504 Program* requirements (persons with disabilities), and other Equal Opportunity requirements of the Department.

The Division also provides annual grant funding to 11 *Fair Housing Assistance Program* (FHAP) grantees and 21 *Fair Housing Initiative Program* (FHIP) grantees within Florida. Funding for the Florida Commission on Human Relations is made through the HUD's Southeast / Caribbean Regional Office in Atlanta.

Contact: Candace M. Tapscott, FHEO Director, HUD Miami Office

Phone: (305) 536-4479 / Fax: (305) 536-4863

Email: Candace_M_Tapscott@hud.gov

A detailed description of each FHEO program may be found on HUD's website at <http://www.hud.gov/progdsc/fheoindx.cfm>

3. PUBLIC AND INDIAN HOUSING (PIH) DIVISION

HUD's Office of Public and Indian Housing provides funding and oversight of local public housing agencies (PHAs). It is the responsibility of local PHAs to provide decent, safe and sanitary rental housing for low-moderate income families, the elderly, persons with disabilities, and various native-American Indian Tribes. Nationally, there are approximately 1.3 million households living in public housing units, managed by some 3,300 local public housing authorities.

In FY 2003, a total of \$769,357,662 in HUD funding was provided in Florida to the 111 Public Housing Authorities (PHAs) across the State, who manage 138,704 public housing units and assist 80,675 families with "*Section 8*" Rental Vouchers.

Section 8 Housing Choice Vouchers Program

The housing choice voucher program is the federal government's major program for assisting very low-income families, the elderly, and the disabled to afford decent, safe, and sanitary housing in the private market. Since housing assistance is provided on behalf of the family or individual, participants are able to find their own housing, including single-family homes, townhouses and apartments.

A housing subsidy is paid to the landlord directly by the PHA on behalf of the participating family. The family then pays the difference between the actual rent charged by the landlord and the amount subsidized by the program. Under certain circumstances, if authorized by the PHA, a family may use its voucher to purchase a modest home.

The participant is free to choose any housing that meets the requirements of the program and is not limited to units located in subsidized housing projects. Housing choice vouchers are administered locally by public housing agencies (PHAs). The PHAs receive federal funds from the U.S. Department of Housing and Urban Development (HUD) to administer the voucher program.

There are two Public Housing Divisions within Florida; one each in the Miami and Jacksonville Offices. These two divisions administer the Public Housing and *Section 8 Voucher Programs* in the State, as well as seven (7) other Public Housing Programs.

Contact:

John Niesz, PIH Director, HUD Jacksonville Office

Phone: (904) 232-1777, ext. 2142 / Fax: (904) 232-1721

Email: john_g_niesz@hud.gov

Karen Cato-Turner, PIH Director, HUD Miami Office

Phone: (305) 536-4443 / Fax: (305) 536-5663

Email: Karen_cato-turner@hud.gov

Detailed information on Public / Indian Housing Programs may be found on HUD's website at:
<http://www.hud.gov/progdsc/pihindx.cfm>

4. MULTI-FAMILY HOUSING DIVISION

Since its inception in 1934, the Federal Housing Administration (FHA) has helped millions of families obtain affordable rental housing and to reach their dream of homeownership. FHA administers the Government's oldest Housing Program, providing access to homeownership and affordable rental housing for individuals and families.

HUD / FHA Housing Programs are key components and partners in the development of affordable rental housing in that we provide mortgage insurance to FHA-approved lenders to facilitate the construction, substantial rehabilitation, purchase and refinancing of multifamily projects and healthcare facilities. FHA mortgage insurance covers the lender if a borrower defaults on the insured loan.

- **Section 8** program helps low-income households rent privately-owned housing units and it can consist of two distinct forms of subsidy – tenant-based “rental vouchers,” or “project-based – both channel federal resources directly to private owners as an incentive to build and maintain affordable housing.
- **Section 202** is a grant program that provides a “capital advance” to finance the construction, rehabilitation, or acquisition of structures providing supportive housing for elderly persons to live independently.
- Similarly, the **Section 811** is a grant program that operates in the same manner as the *Section 202 Program* but provides supportive housing for the disabled / handicapped along with rental subsidies to cover the difference between operating costs and a tenant's contribution.

The Jacksonville Office administers multi-family insured and subsidized housing programs within Florida, Mississippi, and Alabama with staff in Orlando, Miami, Tampa, Birmingham, and Jackson.

The Department has 917 insured properties in Florida with 103,728 units and 697 subsidized properties with 48,690 units. Some properties are both insured and subsidized. The total value of these mortgages or loans is \$3,225,242,540. The annual subsidy amount for all subsidized properties in Florida is \$552,018,148.

Contact:

Ferdinand R. Juluke, Director, Multifamily HUB-Jacksonville

Phone: (904) 232-1777, ext. 2133 / Fax: (904) 232-1532

Email: Ferdinand_Juluke@hud.gov

Tim Varley, Director - HUD Jacksonville Program Center

Phone: (904) 232-1777, ext. 2018 / Fax: (904) 232-2217

Email: Timothy_F_Varley@hud.gov

Detailed information on HUD's Multifamily Housing programs may be found on HUD's website at:
<http://www.hud.gov/offices/hsg/mfh/progdsc/progdsc.cfm>

5. SINGLE FAMILY HOUSING PROGRAMS

In FY2003, a total of \$7.79 billion in Federal Housing Administration (FHA) Single-family mortgage endorsements were made in Florida, representing 110,847 home loans along with over \$734,000 in housing counseling grants.

The 203(b) Mortgage Insurance Program is HUD's flagship housing / homeownership financing program and one through which millions of Americans have purchased homes. Through our Single Family FHA Programs, a household may purchase or refinance their principal residence. A lending institution – such as a mortgage company, bank, savings and loan association – funds the mortgage loan, and HUD / FHA insures the mortgage. HUD / FHA insures the loan, but we do not originate it. A borrower must meet FHA underwriting standards and is eligible for 97% financing which includes the up-front mortgage insurance premium.

HUD/FHA Single Family Housing Programs in Florida are administered by our Atlanta-based Home Ownership Center (HOC) which have out-stationed staff located in each of our Florida Offices.

Contact: **Charles Gardner**, Director, HUD Atlanta HOC
Phone: (404) 331-4127 / Fax: (404) 331-6469
Email: charles_e._gardner@hud.gov

Detailed information on HUD's Single Family Housing Programs may be found on HUD's website at:
<http://www.hud.gov/offices/hsg/sfh/ins/singlefamily.cfm>

6. OTHER HUD PROGRAM ACTIVITIES

Environmental Requirements:

The provision of assistance on certain Federal laws and regulations on meeting HUD environmental requirements is located in the HUD Atlanta Office:

Contact: **Harry Walls**

Phone: (404) 331-5001 x2560 / Fax: (404) 730-2853

Email: Harry_T_Walls@hud.gov

Detailed information on HUD environmental requirements may be on HUD's website at:
www.hud.gov/offices/cpd/energyenviron/environment/index.cfm

Labor Standards Requirements:

The provision of assistance in meeting HUD labor standards requirements is located in the HUD Jacksonville Office:

Contact: **Ira Hawkins**

Phone: (404) 331-5001 x2062 / Fax: (404) 730-2853

Email: Ira_C_Hawkins@hud.gov

Detailed information on HUD labor standard requirements may be found on HUD's website at:
www.hud.gov/library/bookshelf14/

Acquisition/Relocation Requirements:

The provision of assistance in meeting HUD acquisition and relocation requirements is administered through the HUD Atlanta Regional Office:

Contact: **Phillip Fortenberry**

Phone: (404) 331-5001, ext. 2550 / Fax: (404) 331-6997

Email: phillip_j_fortenberry@hud.gov

Detailed information on Acquisition / Relocation requirements may be found on HUD's website at:
www.hud.gov/offices/cpd/library/relocation/index.cfm

Migrant and Seasonal Farmworker Concerns:

In Florida the provision of assistance through HUD's Southwest Border, Colonias and Migrant/Farm worker Initiative is accomplished through the Miami Field Office.

Contact: **Christine Talcott-Roberts**

Phone: (305) 536-5678, Ext. 2214 / Fax: (305) 536-5765

Christine_Talcott-Roberts@hud.gov

Further information on HUD's Farm worker Initiative in Florida may be found at:

www.hud.gov/local/shared/working/groups/frmwrcolnfl/toolkit.cfm?state=fl

Public Affairs – HUD / Florida:

Media / public relations and event management for all four HUD Florida Offices is administered through the Miami Office coordinated by public information officers in each of the Florida Field Offices:

Contact: **Gloria Shanahan, Regional Public Affairs Officer**

Phone: (305) 536-4652

Fax: (305) 536-5765

Email: [gloria _ shanahan@hud.gov](mailto:gloria_shanahan@hud.gov)

Further information about HUD's media and public relations may be found at:

www.hud.gov/local/index.cfm?state=fl&topic=news and <http://www.hud.gov/news/index.cfm>

TAB 3

HUD's Support in Florida



HUD Grants to Florida State Agencies

FY2002-2004

HUD provides annual grant funds directly to the five (5) Florida State Agencies listed below. These funds provide assistance to local governments and non-profit groups that do not receive direct HUD funding. With the exception of *Fair Housing Assistance Grants* provided to the Florida Commission on Human Relations, the need for and use of these funds are identified in the State of Florida's *Consolidated Plan*.

Funds provided by HUD are distributed by grant formulas that are set by Congress. A description of these formulas can be found in appendix 2. The grants provided directly to the State for the last three federal fiscal years are:

| <i>STATE AGENCY</i> | <i>PROGRAM</i> | <i>FY2002</i> | <i>FY2003</i> | <i>FY2004*</i> |
|--|---|----------------------|----------------------|-----------------------|
| Dept. of Community Affairs | Community Development Block Grant | \$29,466,000. | \$32,804,000. | \$33,341,184. |
| Florida Housing Finance Corporation | HOME Affordable Housing Program | \$23,609,000. | \$23,425,000. | \$25,426,942. ** |
| Dept. of Children and Families | Emergency Shelter Grants Program | \$2,430,000. | \$2,381,000. | \$2,748,657. |
| Dept. of Health | Housing Opportunities for Persons with AIDS | \$4,129,000. | \$3,985,000. | \$4,063,000. |
| Florida Commission on Human Relations | Fair Housing Assistance Program | \$711,269. | \$676,981 | Annual Contribution |
| TOTAL | | \$60,345,269. | \$62,271,981. | \$65,579,783. |

**Earmarked for the State's Program Year beginning July 1, 2004*

***Includes \$2,065,783 in American Dream Downpayment Funding*

More information on grants provided to states can be found at:
http://www.hud.gov/offices/cpd/about/cpd_programs.cfm



HUD's FY 2003 Investment in Florida

Figures are in (\$) millions

In addition to funds awarded directly to Florida, provides funding in the form of grants directly to cities, counties, non-profits, colleges/universities, public housing agencies, and others on an annual basis. It also provides HUD multi-family subsidy assistance to apartment complexes statewide and provides insurance commitments for both single family and multi-family mortgages. Together, these funds total over \$9 billion annually as follows:

| | |
|--|------------------------------|
| Community Planning and Development Programs | \$ 386,098,500 |
| Fair Housing and Equal Opportunity Programs | \$ 3,560,877 |
| Multifamily Housing Programs | \$ 635,145,139 |
| Single Family Housing Programs | \$7,779,989,278 |
| Public Housing Programs | <u>\$ 769,357,662</u> |
| Total | \$9,574,151,456 |

TAB 4

Appendix



Web References

HUD websites, www.hud.gov and espanol.hud.gov, offer information about its programs, organization, initiatives, and other resources pertinent to citizens and to the specific clients the Department serves. It contains pages for each state; Florida's HUD website is www.hud.gov/florida. On many pages, the HUD Florida site links to the www.MyFlorida.com website maintained by the State of Florida. HUD web pages of particular interest to Florida state agencies are:

GENERAL SITES

- *Faith Based Initiatives:*
www.hud.gov/local/shared/working/faithbased/ivfaithbased.cfm?state=fl
- *Migrant Farm Worker Initiatives:*
www.hud.gov/local/shared/working/groups/frmwrkcolnfl/toolkit.cfm?state=fl
- *Environmental Compliance:*
www.hud.gov/offices/cpd/energyenviron/environment/index.cfm
- *Real Estate Acquisition/Relocation:*
www.hud.gov/offices/cpd/library/relocation/index.cfm
- *HUD News Releases in Florida:* www.hud.gov/local/fl/news/localnews.cfm
- *Labor Standards and Davis Bacon Act Requirements:*
www.hud.gov/library/bookshelf14/

HUD HOUSING PROGRAMS

- *Multi Family Housing Programs:*
www.hud.gov/offices/hsg/mfh/progdsc/progdsc.cfm
- *Single Family Housing Programs:*
www.hud.gov/offices/hsg/sfh/ins/singlefamily.cfm
- *Public Housing Programs:* www.hud.gov/progdsc/pihindx.cfm

COMMUNITY DEVELOPMENT PROGRAMS

- Community Development Block Grants to States:
www.hud.gov/offices/cpd/communitydevelopment/programs/stateadmin/index.cfm
- Economic Development Initiative:
www.hud.gov/economicdevelopment/index.cfm
- Home Investment Partnership Program:
www.hud.gov/offices/cpd/affordablehousing/programs/home/index.cfm
- Special Needs Assistance Programs: www.hud.gov/homeless/index.cfm
- Consolidated Plans: www.hud.gov/offices/cpd/about/conplan/local/fl/index.cfm
- Housing Opportunities for Persons with AIDS:
www.hud.gov/offices/cpd/aidshousing/programs/index.cfm

FAIR HOUSING AND EQUAL OPPORTUNITY PROGRAMS

- Fair Housing and Equal Opportunity: www.hud.gov/progdsc/fheoindx.cfm

Appendix 2



State Program Formula Allocation Summary

Under the **Community Development Block Grant (CDBG) Program**, HUD directly funds cities over 50,000 in population and counties over 200,000 in unincorporated population. By law, 70% of the total annual CDBG appropriation must go to such “entitlement” communities. The 30% balance is allocated to States for allocation to “non-entitlement” communities through distribution procedures developed by each State. In Florida, there are 66 “entitlement” cities and counties receiving direct funding allocations from HUD. All others receive funding through the State of Florida.

The *Housing and Urban Development Act of 1974*, as amended mandates the formula to be used in determining the amount of funds to be granted to each “entitlement” community and to each State for administering the “non-entitlement” program. These amounts are calculated annually using the latest available census figures and the following formula: A percentage share of the national non-entitlement allocation is determined using **either** the state’s population and number of persons living below the poverty level **or** the age of the State’s housing stock, the amount of housing overcrowding, and growth lag vis-à-vis other states. Whichever of the figures results in a higher relative percentage share is the one used in dividing the national appropriation between the states.

This same formula is used to allocate non-entitlement funds received by localities and the States under the **Emergency Shelter Grants (ESG)** program. However, a threshold is established for funding entitlement communities and amounts earmarked to communities falling below that threshold are re-allocated to the states along with the states’ regular set aside of 30%.

Therefore, there are fewer communities receiving direct ESG monies than there are receiving CDBG entitlement funds where no minimum threshold exists. In aggregate, the states actually receive about 46% of the annual ESG appropriation.

Sixty percent of the national **HOME** appropriation is reserved for entitlement communities and 40% to the states. As with the ESG program, there is a threshold amount which entitlement cities must achieve in order to be funded so the number of HOME entitlement communities (Participating Jurisdictions) is again less than the number of CDBG entitlements. The funding formula for distributing these monies contains the following factors: relative inadequacy of housing supply, supply of substandard rental housing, number of low-income families in rental housing units needing rehabilitation, housing production costs, incidence of poverty, and fiscal incapacity to carry out housing activities.

Ninety percent of funds allocated under the **Housing Opportunity for Persons With AIDS** (HOPWA) program goes to those states and localities which have the largest number of cumulative AIDS cases. Not all states and few CDBG entitlement communities receive HOPWA funds. The remaining ten percent of the national appropriation is reserved for a nationwide competition announced annually. In Florida, the state receives an annual allocation of HOPWA funds as do seven cities, which receive their funding directly from HUD.

More information on HUD's formula allocation process for states can be found at:
http://www.hud.gov/offices/cpd/about/cpd_programs.cfm